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COMPANY: ORANGE AND ROCKLAND UTILITIES, INC. SUPPLEMENT NO: 5

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EFFECTIVE under authority of PSC 98-G-1785SP2 made 06/29/99

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The effective dates of First Revised Leaf No. 81.1, Second Revised Leaf No. 81, Third Revised Leaf No. 133.1, Fourth Revised Leaf No. 80.1, Sixth Revised Leaf No. 73 and Seventh Revised Leaf No. 133 are hereby postponed until October 1, 1999.

Issued By: R. Lee Haney, Chief Financial Officer, Pearl River, New York
(Name of Officer, Title, Address)