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PSC NO. 1 - Gas Supplemental Type: POST

COMPANY: VALLEY ENERGY, INC. Supplement No: 5 Initial Effective Date: 2/24/2019

The effective date of Third Revised Leaves Nos. 88, 95 and 102 is hereby postponed to June 1, 2019.

Issued by: Edward E. Rogers, President & CEO, 523 S. Keystone Ave., Sayre, PA 18840