

P.S.C. NO. 1 – Gas
COMPANY: VALLEY ENERGY, INC.
Initial Effective Date: 1/01/2005

Supplement Type: POST
Supplement No. 2

The effective date of Original Leaves Nos. 67.1, 67.2, 67.3, 87.1, 87.2, 87.3, 87.4, 87.5, 87.6, 87.7, 87.8, 87.9, 87.10, 87.11, 87.12, 87.13, 87.14, 87.15, 87.16, 87.17, 87.18, 87.19, 87.20, 87.21, 87.22, 96.1, 96.2, 96.3, 103.1, 104, 105, 106, First Revised Leaves Nos. 3, 4, 7, 24, 26, 59, 60, 62, 67, 68, 69, 70, 71, 72, 88, 94, 95, 97, 102, 103 is hereby postponed to February 1, 2005.

Issued by: Robert J. Crocker, President & CEO, 523 S. Keystone Ave., Sayre, PA 18840