

PSC NO: 12 GAS
COMPANY: THE BROOKLYN UNION GAS COMPANY
INITIAL EFFECTIVE DATE: 10/06/05

SUPPLEMENT TYPE: POST
SUPPLEMENT NO: 38

First Revised Leaf No. 427.1
First Revised Leaf No. 427.2
First Revised Leaf No. 427.3
First Revised Leaf No. 427.7

to Schedule for Gas Service, P.S.C. No. 12 - GAS are hereby postponed to December 1, 2005.

Issued by John J. Bishar, Jr., Senior Vice President, General Counsel and Secretary, Brooklyn, NY