Received: 03/05/2009 Status: EFFECTIVE Effective Date: 05/01/2009

PSC NO: 12 GAS SUPPLEMENT TYPE: CANC COMPANY: THE BROOKLYN UNION GAS COMPANY SUPPLEMENT NO: 53

INITIAL EFFECTIVE DATE: 05/01/09

STAMPS:

Third Revised Leaf No. 162 Second Revised Leaf No. 165 Fifth Revised Leaf No. 177 Fifth Revised Leaf No. 181 Third Revised Leaf No. 203.1 Fourth Revised Leaf No. 204 Fourth Revised Leaf No. 213 Fourth Revised Leaf No. 214 Third Revised Leaf No. 225 Fifth Revised Leaf No. 226

to Schedule for Gas Service, P.S.C. No. 12 - GAS are hereby cancelled.

Issued by John J. Bishar, Jr., Executive Vice President, General Counsel and Secretary, Brooklyn, NY