

THE BROOKLYN UNION GAS COMPANY d/b/a NATIONAL GRID NY
One MetroTech Center
Brooklyn, NY 11201

August 28, 2012

Honorable Jaclyn A. Brilling, Secretary
New York State Public Service Commission
Three Empire State Plaza
Albany, NY 12223-1350

Dear Secretary Brilling:

Pursuant to Title 16 of the State of New York Official Compilation of Codes, Rules and Regulations ("16 NYCRR") Section 720, The Brooklyn Union Gas Company d/b/a/ National Grid NY ("the Company") hereby files the following statement which will take effect on **September 1, 2012** for gas transactions conducted from **August 1 through August 31, 2012;**

Statement of Seller Charges and Adjustments No. 38 which sets forth the Swing Service Demand Charges, Daily Balancing Service Demand Charge, Unitized Fixed Cost Credits, Daily Cash Out Prices and Penalties, Monthly Cash Out Price, Mandatory Capacity Program Prices, Commodity Related Credit and Collection Expenses and the Unaccounted for Gas percentage applicable to customers taking service under Service Classification No. 19 of PSC No. 12-GAS.

Questions pertaining to this filing may be directed to Amy Wisner at (315) 428-5880.

Sincerely,

Melissa R. Nairn
NY Gas Pricing

Attachment