

CENTRAL HUDSON GAS & ELECTRIC CORPORATION  
284 SOUTH AVENUE  
POUGHKEEPSIE, NEW YORK 12601

March 12, 2012

Public Service Commission  
Three Empire State Plaza  
Albany, New York 12223-1350

Re: Revenue Tax Surcharge Statement

Dear Commissioners:

In accordance with General Information, Section 30.B of P.S.C. No. 15 - Electricity, the Revenue Tax Surcharge Statement listed below is filed to become effective April 2, 2012.

P.S.C. No. 15 – Electricity

Statement of Effective Revenue Tax Surcharge                      -                      RTS 40

The purpose of this filing is to revise the revenue tax surcharge factors applicable to the MTA region to recover the MTA tax imposed on the Company during 2011.

The impact on our customers' bills within the MTA region, effective April 2, 2012, will be an increase of approximately 0.03%.

Yours very truly,

Michael L. Mosher  
Vice President - Regulatory Affairs