



Orange and Rockland Utilities, Inc.
4 Irving Place
New York NY 10003-0987
www.oru.com

April 26, 2012

Honorable Jaclyn A. Brillling
Secretary
State of New York
Public Service Commission
Three Empire Plaza
Albany, New York 12223

Dear Secretary Brillling:

Orange and Rockland Utilities, Inc. ("the Company") herein submits for filing its Statement of Merchant Function Charge, Statement No. MFC-2, to its Schedule for Electric Service, P.S.C. No. 3-ELECTRICITY. This statement is issued April 26, 2012, to become effective May 1, 2012.

The Merchant Function Charges ("MFC") for May 2012 are filed pursuant to the Commission's Order Establishing Rates for Electric Service for Orange and Rockland Utilities, Inc., issued June 17, 2011, in Case No. 10-E-0362. The Company also includes a copy of the workpapers used to determine the May 2012 MFC.

Questions regarding this filing can be directed to me at (212) 460-3308.

Sincerely,

/s/

William A. Atzl, Jr.
Director – O&R Rates