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St. Lawrence Gas

An  **ENBRIDGE** Company

June 24, 2009

Jaclyn A. Brilling, Secretary
New York State Public Service Commission
Three Empire State Plaza
Albany, NY 12223-1350

Dear Secretary Brilling:

The enclosed supplement, issued by Richard J. Campbell, President and General Manager, is being transmitted for filing in compliance with the requirements of the State of New York Public Service Commission.

Supplement No. 5

PSC No. 3 – GAS

Effective June 26, 2009

The above supplement is being issued in compliance with the Order issued and effective June 23, 2009 in Case 08-G-1392.

Sharon A. Gaines
Treasurer

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