



Orange and Rockland Utilities, Inc.
4 Irving Place
New York NY 10003-0987
www.oru.com

April 29, 2004

Honorable Jaclyn A. Brilling
Secretary
State of New York
Public Service Commission
Three Empire State Plaza
Albany, New York 12223

Re: Case No. 02-G-1553

Dear Secretary Brilling:

Orange and Rockland Utilities, Inc. ("O&R" or the "Company") hereby submits for filing tariff leaves reflecting "housekeeping" changes to its Schedule for Gas Service, P.S.C. No. 4 – GAS (the "Gas tariff").

The tariff leaves and supplement filed electronically today are effective on May 1, 2004. Appendix A to this filing letter sets forth the tariff leaves and supplement being filed.

Reason for the Filing

On January 29, 2004, the Company filed changes to its Service Classification No. 11 to offer Marketers a new cash-out provision for managing the monthly imbalances of their firm transportation customers ("Cash-out Filing"). In an order issued April 16, 2004, the Commission approved the Cash-out Filing.

However, on April 1, 2004, changes to some of the same tariff leaves included in the Cash-out Filing became effective upon Commission approval of the Company's December 11, 2003 proposal to implement a new Winter Bundled Sales Service for Marketers taking service under Service Classification No. 11.

Therefore, in accordance with ordering clause 2 of the April 16, 2004 Order, the Company is filing "housekeeping" changes to its Gas tariff to reflect on the tariff leaves filed today both the tariff changes that became effective on April 1, 2004 and the Cash-out filing tariff changes that become effective on May, 1, 2004. The Company is also filing Supplement No. 28 to cancel the tariff leaves enumerated in the supplement.

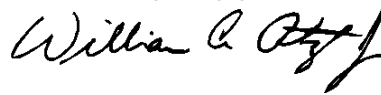
Honorable Jaclyn A. Brilling
April 29, 2004
Page 2 of 2

Notification

Pursuant to ordering clause 3 of the April 16, 2004 Order, the requirement for newspaper publication of the "housekeeping" changes filed today is waived.

Questions regarding this filing can be directed to me at (212) 460-3308.

Very truly yours,

A handwritten signature in black ink, appearing to read "William A. Atzl, Jr.", with a stylized flourish at the end.

William A. Atzl, Jr.
Director – O&R Rates

APPENDIX A

P.S.C. No. 4 Gas

Leaf 152.2 Revision 7
Leaf 153 Revision 6
Leaf 154.1 Revision 1
Leaf 155 Revision 10
Leaf 156 Revision 7
Leaf 157 Revision 5
Leaf 166.7 Revision 3

Supplement No. 28