

May 28, 2004

Honorable Jaclyn A. Brilling  
Secretary  
Public Service Commission  
3 Empire State Plaza  
Albany, New York 12223

Dear Secretary Brilling:

Enclosed in compliance with the Commission Order dated May 28, 2004 in Case 03-W-0941 is Leaf No. 12, Revision 1, Leaf No. 13, Revision 1 and Rate of Return Incentive Statement No. 2 to PSC No. 1 – Water to become effective May 29, 2004.

Respectfully Submitted,

Frank Giordano, Jr.