

June 28, 2004

Jaclyn A. Brillling, Secretary
State of New York
Department of Public Service
Three Empire State Plaza
Albany, NY 12223-1350

Dear Secretary Brillling:

The enclosed statements issued by Sharon A. Gaines, Treasurer are transmitted for filing in compliance with the requirements of the State of New York Public Service Commission.

Statement No. GAC – 2 to PSC No. 3-GAS

Statement No. IIR – 2 to PSC No. 3-GAS

Statement No. TR – 2 to PSC No. 3-GAS

Sharon A. Gaines
Treasurer

Phone: (315) 769-3516 Ext. 194
Fax: (315) 764-9226
Email: sgaines@stlawrencegas.com