

September 28, 2004

Honorable Janet H. Deixler Secretary State of New York Department of Public Service Three Empire State Plaza Albany, NY 12223-1350

Re: Statement of Gas Supply Charge

Dear Secretary Deixler:

Attached is the GSC Statement No. 12 for Valley Energy, Inc. to be effective October 1, 2004.

If you have any questions, please contact me at:

Marjorie Johnston, Vice President & Treasurer Telephone: 570-888-9664 Email: margej@ctenterprises.org

Sincerely,

Marjorie Johnston Vice President & Treasurer Received: 9/28/2004