



VALLEY ENERGY

523 S. Keystone Avenue, P.O. Box 340, Sayre, PA 18840
800/998-4427 • 570/888-9664 • FAX 570/888-6199

August 27, 2003

Honorable Jaclyn A. Brilling
Acting Secretary
State of New York Public Service Commission
Three Empire State Plaza
Albany, NY 12223-1350

Re: Case No. 01-G-0493 – Joint Petition of NUI Utilities, Inc., C&T Enterprises, Inc. and Valley Energy, Inc. for Approval of the Transfer of NUI's Gas Distribution Facilities in the Village of Waverly and its Planned Facilities in the Town of Chemung, Chemung County, New York, to C&T Enterprises and Ultimately to Valley Energy, Reissuance of Valley Energy's Tariff in Compliance with Section 720-5.3(c) of the Commission's Regulations

Dear Acting Secretary Brilling:

Pursuant to Section 720-5.3(c) of the Commission's regulations, Valley Energy, Inc. (hereinafter "Valley Energy") hereby files its schedule P.S.C. No. 1 – Gas Service. On November 7, 2002, pursuant to ordering paragraph number three of the Commission's Order Approving Transfer of Property, issued March 27, 2002, in the above-referenced proceeding, as well as pursuant to Subpart 720-5 of the Commission's Regulations, Valley Energy as successor utility adopted NUI Corp.'s P.S.C. No. 1 – Schedule for Gas Service. By this filing, Valley Energy is reissuing the adopted tariff as provided by Section 720-5.3(c) of the cited regulations.

The reissued tariff incorporates certain revisions to reflect the change in utility ownership and personnel as well as to conform the tariff to requirements described in the New York State Department of Public Service's Electronic Tariff System: Utility Tariff Preparer's Guide (February 2003). In general terms, the revisions provide for:

1. change of company name in the header section of each leaf as well as throughout the entire tariff,
2. change of name for issuing officer of the company at the bottom of each leaf,
3. adding references to Barton, NY service area,
4. change of format to provide for consistency and clarity in reading the document, and
5. correction of grammatical errors.

The revisions do not include any substantive changes to the tariff's terms or conditions for utility service.

Honorable Jaclyn A. Brilling
Page 2
August 27, 2003

If you have any questions, please contact me at:

Robert J. Crocker, President & CEO
Telephone: 570-888-9664
Email: bobc@ctenterprises.org

Sincerely,

Robert J. Crocker
President & CEO

RJC/ss

