

November 21, 2003

Ms. J. A. Brilling, Acting Secretary
New York State Public Service Commission
Three Empire State Plaza
Albany, NY 12223

RE: Case No. 02-M-0515

Dear Ms. Brilling:

Enclosed for filing is Supplement No. 1 to P.S.C. No. 4 - Gas. The supplement postpones the effective date of the referenced tariff leaves until February 1, 2004.

Very truly yours,

Gary K. Earley