

July 26, 2005

Honorable Jaclyn A. Brilling
Secretary
State of New York
Public Service Commission
Three Empire Plaza
Albany, New York 12223

Dear Secretary Brilling:

The enclosed supplement, issued by M-GBC,LLC is transmitted for filing in compliance with the Public Service Commission Order issued and effective July 20, 2005 in Case 05-S-0074.

Suspension Supplement No. 2

To Schedule P.S.C. No. 1 - Steam

If you have any questions in regards to this filing please contact Leslie R. Bennett on (516) 780-0271. Please advise the undersigned of any action taken in regards to this filing.

Sincerely,

BERKMAN, HENOCK, PETERSON & PEDDY, P.C.

By: Leslie R. Bennett