

May 31, 2005

Ms. J. A. Brilling, Secretary  
New York State Public Service Commission  
Three Empire State Plaza  
Albany, NY 12223

Dear Ms. Brilling:

Enclosed is Supplement No. 5 to P.S.C. No. 4 – Gas. The supplement cancels the referenced tariff leaves as ordered on May 27, 2005 in case number 04-G-1701.

Very truly yours,

Gary K. Earley