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March 5, 2002

CONSOLIDATED EDISON COMPANY OF NEW YORK, INC.  
4 Irving Place  
New York, NY 10003

Hon. Janet Deixler  
Secretary  
Public Service Commission  
State of New York  
Department of Public Service  
Three Empire State Plaza  
Albany, New York 12223

Re: Statement of Monthly Cashout Credits and Charges

Dear Secretary Deixler:

In compliance with Con Edison's gas tariff, Consolidated Edison Company of New York, Inc., ("Con Edison" or the "Company") is filing today its "Statement of Monthly Cashout Credits and Charges", applicable to its SC 9 Transportation Customers.

Statement No. 38 to PSC No. 9 Gas

This statement applies to gas delivered to transportation customers during February 2002.

Respectfully submitted,

CONSOLIDATED EDISON COMPANY OF NEW YORK, INC.

BY: \_\_\_\_\_  
Joel H. Charkow  
Director

Enclosure