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May 8, 2001

CONSOLIDATED EDISON COMPANY OF NEW YORK, INC.
4 Irving Place
New York, NY 10003

Hon. Janet Deixler
Secretary
Public Service Commission
State of New York
Department of Public Service
Three Empire State Plaza
Albany, New York 12223

Re: Statement of Monthly Cashout Credits and Charges

Dear Secretary Deixler:

In compliance with Con Edison's gas tariff, Consolidated Edison Company of New York, Inc., ("Con Edison" or the "Company") is filing today its "Statement of Monthly Cashout Credits and Charges", applicable to its SC 9 Transportation Customers.

Statement No. 28 to PSC No. 9 Gas

This statement applies to gas delivered to transportation customers during April 2001.

Respectfully submitted,

CONSOLIDATED EDISON COMPANY OF NEW YORK, INC.

BY: _____
Joel H. Charkow
Director

Enclosure