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CENTRAL HUDSON GAS & ELECTRIC CORPORATION
284 SOUTH AVENUE
POUGHKEEPSIE, NEW YORK 12601

March 7, 2001

Public Service Commission
Three Empire State Plaza
Albany, New York 12223-1350

Dear Commissioners:

The enclosed Statement of ULIEEP, Statement No. US-3 of PSC No. 12 - Gas, issued by Central Hudson Gas & Electric Corporation to become effective May 3, 2001 is transmitted for filing in compliance with the requirements of the Public Service Commission of the State of New York.

Commission Order in Case 89-M-124 issued and effective on September 14, 1992 directed the Company to establish and implement a Utility Low Income Energy Efficiency Program (ULIEEP) for a three year trial period which ended December 31, 1995. Consistent with that Order, the proposed ULIEEP surcharge factor reflects the reconciliation of the total program costs, lost net revenues and the amounts recovered through prior ULIEEP surcharges. The proposed ULIEEP surcharge will be applicable to Service Classification Nos. 1, 2, 6, 9, 12 and 13 effective May 3, 2001.

Very truly yours,

Arthur R. Upright