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THE BROOKLYN UNION GAS COMPANY One MetroTech Center Brooklyn, NY 11201

December 3, 2001

Hon. Janet H. Deixler Secretary Public Service Commission State of New York Three Empire State Plaza Albany, New York 12223

Dear Secretary Deixler:

We transmit herewith for electronic filing **Statement No. 40**, "Statement of NGV Rates" issued by The Brooklyn Union Gas Company effective **December 4, 2001** which sets forth the rates applicable to customers served under Natural Gas Vehicle Service Rate 2 and Rate 3, Service Classification No. 14.

Very truly yours,

THE BROOKLYN UNION GAS COMPANY

NCC:dh Enclosure