..DID: 18375

..TXT:

NIAGARA MOHAWK A **National Grid** Company 300 Erie Blvd. West Syracuse, New York 13202

February 25, 2002

Honorable Janet H. Deixler, Secretary Public Service Commission 3 Empire State Plaza Albany, New York 12223

RE: Case Nos. 94-E-0098 and 94-E-0099

Proceedings on Motion of the Commission as to the Rates
Charges, Rules and Regulations of Niagara Mohawk Power Corporation
for Electric Service and Electric Street Lighting Service

Dear Secretary Deixler:

The attached Statement issued by Niagara Mohawk is being transmitted for filing in accordance with the requirements of the Public Service Commission, State of New York.

Statement of Transmission Revenue Adjustment Statement No. 5

To P.S.C. No. 214 Electricity

Effective: February 28, 2002

The above Statement of Transmission Revenue Adjustment (TRA) is being filed per Rule No. 43 - Transmission Revenue Adjustment.

Attachment No. 1 included with the companion PSC No. 207 filing displays the derivation of these rates.

Statement of Transmission Revenue Adjustment No. 5 is effective February 28, 2002 for batch billings and March 1, 2002 for calendar month billings.

Please advise the undersigned of any action taken in regards to this filing.

Sincerely,

George A. Bauman, Manager - Tariff Services

GAB LETT031