

..DID: 1499
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NIAGARA MOHAWK

October 24, 1997

Honorable John C. Crary
Secretary
Public Service Commission
3 Empire State Plaza
Albany, New York 12223

Dear Secretary Crary:

Statement of Cost of Fuel Adjustment No. 5 to P.S.C. No. 214
Electricity, effective October 29, 1997 for batch billings and November 1,
1997 for calendar month billings is filed herewith.

Should you have any questions, in regards to this filing, please contact
me on (315) 428-6819.

Very truly yours,

Jerry Masztaler
Rate Analyst

JM
Enclosure

*Niagara Mohawk Power Corporation, 300 Erie Blvd., West,
Syracuse, NY 13202 (315) 474-1511*