

..DID: 9585  
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July 29, 1999

Honorable Debra Renner  
Acting Secretary  
State of New York  
Department of Public Service  
Three Empire State Plaza  
Albany, NY 12223

Re: Cancellation Supplement - Case No. 98-M-0961

Dear Acting Secretary Renner:

Orange and Rockland Utilities, Inc. (the "Company") hereby submits for filing Supplement No. 5 to its Schedule for Gas Service, P.S.C. No. 4 - GAS.

This filing is made in compliance with the Commission's Order Authorizing Merger, issued and effective April 2, 1999, in Case No. 98-M-0961 ("Merger Order"). In the Settlement Agreement approved in the Merger Order the Company agreed to withdraw its pending gas rate increase application in Case No. 98-G-2000. By letter dated July 21, 1999, the Company has withdrawn its pending gas rate increase application.

This Supplement cancels tariff amendments the Company had initially filed on December 30, 1998 in Case No. 98-G-2000 and subsequently suspended through May 28, 1999 and again through November 28, 1999. This Supplement also cancels Supplement Nos. 2 and 4.

Very truly yours,

William A. Atzl, Jr.  
Manager - Regulatory Affairs