



December 15, 2023

Honorable Michelle Phillips, Secretary
State of New York
Public Service Commission
Office of the Secretary, 19th Floor
Three Empire State Plaza
Albany, New York 12223-1350

RE: Case 14-M-0094, *et al.* – Proceeding on Motion of the Commission to Consider a Clean Energy Fund

Case 20-M-0082 – Proceeding on Motion of the Commission Regarding Strategic Use of Energy Related Data

Dear Secretary Phillips:

The attached statements, issued by Niagara Mohawk Power Corporation d/b/a National Grid (the “Company”), are being transmitted for filing in compliance with the orders in the above proceedings, issued on September 9, 2021 and April 14, 2022 in Case 14-M-0094 *et al.*, and February 11, 2021, in Case 20-M-0082, issued by the Public Service Commission (“Commission”).

System Benefits Charge Statement No. 26

To PSC No. 220 Electricity

Effective: January 1, 2024

and

System Benefits Charge Statement No. 40

To PSC No. 214 Electricity

Effective: January 1, 2024

The purpose of this filing is to update the System Benefits Charge (“SBC”) Statement issued to the Commission in the above case number. Pursuant to the “Order Approving Clean Energy Fund Modifications,” issued September 9, 2021 in Case 14-M-0094 *et al.*, the Company is directed to perform a reconciliation of previous years’ collections for the Clean Energy Fund in December of each year. Pursuant to Ordering Clause 6 of the “Order Expanding NY-Sun Programs” issued April 14, 2022, in Case 14-M-0084 *et al.*, the Company is also including NY-Sun Costs from Appendix B in the Clean Energy Fund (“CEF”) Surcharge Rate. Attachment 1 sets forth the reconciliation and the derivation of the CEF surcharge rate, with an effective date of January 1, 2024. In accordance with Rule 41.3.2 of PSC No. 220, please note that the Company’s CEF annual collection target is reduced by the portion of Phase One Net Energy Metering (“NEM”) and Value Stack Customer Benefit Contribution (“CBC”) Charge revenue associated with the Clean Energy Fund collected during the prior year.

Ordering Clause 3 of the “Order Implementing an Integrated Energy Data Resource,” issued February 11, 2021 in Case 20-M-0082, directed the Company to file tariff amendments to effectuate the recovery of costs associated with the Integrated Energy Data Resource Program, which the Company filed on April 30, 2021 with a June 1, 2021 effective date. These amendments are located in Rule 41.4 of PSC No. 220. The Integrated Energy Data Resource surcharge rate is calculated in Attachment 2, with an effective date of January 1, 2024.

Please note that the Company’s SBC revenues for 2023 were adjusted to account for rebates issued to customers under the Residential Electric Vehicle Charge Smart Plan under Special Provision N of Service Classification No. 1 in PSC No. 220.

In accordance with Rule 41.5 of PSC No. 220 the Statement of SBC will be filed on no less than 15 days’ notice to become effective January 1st of each year.

In accordance with Ordering Clause 49 of the January 21, 2016 order in Case 14-M-0094, *et al.*, and Ordering Clause 11 of the February 11, 2021 order in Case 20-M-0082, the requirements of §66(12)(b) and 16 NYCRR §720-8.1’ of the Public Service Law concerning newspaper publication of the tariff amendments required by these orders is waived.

Please contact the undersigned of any action taken regarding this filing.

Sincerely;

/s/ Bryant M. Farley

Bryant M. Farley
Rate Analyst
Electric Pricing

Enc.

cc: Tanya Dugal, DPS Staff, (via e-mail)
Kellie Smith, (via e-mail)
Janet Audunson, (via e-mail)
Carol Teixeira, (via e-mail)
Lauri Mancinelli, (via e-mail)