

February 20, 2015

Honorable Kathleen H. Burgess Secretary State of New York Department of Public Service Three Empire State Plaza, 19th Floor Albany, NY 12223-1350

Re: Statement of Gas Supply Charge

Dear Secretary Burgess:

Attached is the GAC Statement No. 138 for Valley Energy, Inc. to be effective March 1, 2015.

If you have any questions, please contact me at:

Marjorie Johnston, Vice President & Treasurer Telephone: 570-888-9664, Ext. 5227 Email: mjohnston@ctenterprises.org

Sincerely,

Marjorie Johnston Vice President & Treasurer