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Consolidated Edison Company of New York, Inc. 4 Irving Place New York NY 10003 www.conEdison.com

February 25, 2015

Honorable Kathleen H. Burgess Secretary New York State Department of Public Service Three Empire State Plaza, 19th Floor Albany, New York 12223-1350

Re: Statement of Merchant Function Charge to P.S.C. No. 10

Dear Secretary Burgess:

The attached Statement of Merchant Function Charge ("MFC") is issued by Consolidated Edison Company of New York, Inc. (the "Company") for filing with the New York State Public Service Commission pursuant to General Rule 25.3 of the Company's Schedule for Electricity, P.S.C. No. 10:

Statement of MFC No. 38 to P.S.C. No. 10 - Electricity Effective March 1, 2015

Respectfully submitted,

/s/William A. Atzl, Jr.
William A. Atzl, Jr.
Director
Rate Engineering Department

Attachment