



Orange and Rockland Utilities, Inc.
4 Irving Place
New York NY 10003-0987
www.oru.com

April 28, 2015

Honorable Kathleen H. Burgess
Secretary to the Commission
State of New York
Public Service Commission
Three Empire State Plaza
Albany, New York 12223

Dear Secretary Burgess:

Orange and Rockland Utilities, Inc. ("the Company") herein submits for filing its Statement of Merchant Function Charge, Statement No. MFC-38, to its Schedule for Electric Service, P.S.C. No. 3-ELECTRICITY. This statement is issued April 28, 2015, to become effective May 1, 2015.

The Merchant Function Charges ("MFC") for May 2015 are filed pursuant to the Commission's Order Adopting Terms of a Joint Proposal, With Modification, and Establishing Electric Rate Plan, issued June 15, 2012, in Case No. 11-E-0408. The Company also includes a copy of the workpapers used to determine the May 2015 MFC.

Questions regarding this filing can be directed to Cheryl Ruggiero at (212) 460-3189.

Sincerely,

/s/

William A. Atzl, Jr.
Director – Rate Engineering