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COMPANY: THE BROOKLYN UNION GAS COMPANY REVISION: 2

INITIAL EFFECTIVE DATE: 10/01/00 SUPERSEDING REVISION: 1

STAMPS:

RECEIVED: 06/01/00 STATUS: Effective EFFECTIVE: 10/01/00 GENERAL INFORMATION - Continued

For Service Classification Nos. 11 prior to March 28, 1996 - The Company will:

- (a) calculate the estimated allocable portion of transition costs for customers receiving service under Service Classification No. 11 prior to March 28, 1996 (as defined in paragraph I. (b)) for the projected twelve month period ending November 30th each year, and then
- (b) add or subtract (as the case may be) any undercollection or overcollection of transition costs attributable to customers receiving service under Service Classification No. 11 prior to March 28, 1996 from the preceding 12 month period; and then
- (c) divide the result of (a) and (b) by the forecasted aggregate quantity of transportation service for customers receiving Service Classification No. 11 prior to March 28, 1996 for the projected twelve month period ended November 30th each year.

Reconciliation of Transition Costs Incurred and Collected Prior to April 30, 1996

To ensure that actual transition costs incurred and collected to date have been recovered according to the allocation provisions described above, the Company will:

Issued by: Steven L. Zelkowitz, Sr. Vice President and General Counsel, Brooklyn, NY