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COMPANY: THE BROOKLYN UNION GAS COMPANY   REVISION: 1
INITIAL EFFECTIVE DATE: 10/01/98   SUPERSEDING REVISION: 0
STAMPS: Issued in compliance - C.98-G-0824 (8/27/98) and C.95-G-0761 (9/22/98)
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GENERAL INFORMATION - Continued

33.   Monthly Cost of Gas Surcharge

A.   Definitions

Unless the context otherwise requires, the following definitions shall apply.

Effective Month - the calendar first month following the computation date.

Effective Date - the first day of the Effective Month.

Suppliers', Transporters', and Storage Providers' Variable Rates and Charges - either (1) the variable rates and charges of the Company's suppliers, transporters and storage providers which are known to be in effect as of the Effective Date, or (2) if such rates and charges are not known, the estimated variable rates and charges of the Company's suppliers, storage providers and transporters anticipated to be in place on the Effective Date. Estimated suppliers' and transporters' rates and charges will be calculated using methodologies consistent with those used by such suppliers, storage providers and transporters.

Suppliers', Transporters' and Storage Providers' Fixed Rates and Charges - either (1) the fixed rates and charges of the Company's suppliers, transporters and storage providers which are known to be in effect each month of the calculation period, or (2) if such rates and charges are not known, the estimated fixed rates and charges of the Company's suppliers, transporters, and storage providers anticipated to be in place each month of the calculation period. Estimated suppliers', transporters' and storage providers' rates and charges will be calculated using methodologies and information consistent with those used by such suppliers, transporters and storage providers.

Issued by: Steven L. Zelkowitz, Sr. Vice President and General Counsel, Brooklyn, NY