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COMPANY: THE BROOKLYN UNION GAS COMPANY REVISION: 1

INITIAL EFFECTIVE DATE: 10/01/98 SUPERSEDING REVISION: 0

STAMPS: Issued in compliance - C.98-G-0824 (8/27/98) and C.95-G-0761 (9/22/98)

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GENERAL INFORMATION - Continued

"BD", or Billing Days, is the actual number of days shown on the bill that the customer receives for service.

"BLF", or base load factor in dekatherms per billing day, is the estimated number of dekatherms used per day for non-heating purposes based on average usage by customers to which this adjustment applies. It is determined separately for each customer category and may be revised annually to reflect the non-temperature sensitive usage of customers to which the adjustment applies reflected in the prior heating season's sales. BLF for the period beginning October 1997 are shown below.

"DDF", or degree day factor in dekatherms per heating degree day, is the estimated number of dekatherms used for space heating for each degree of a degree day, based on average usage by customers to which this adjustment applies. DDF is determined separately for each customer category and may be revised annually to reflect the temperature sensitivity reflected in the prior heating season's sales to customers to which the adjustment applies. DDF for the period beginning October 1997 are shown below

As indicated in the calculation formula, the Weather Normalization Factor incorporates a 12.8% sharing of differences between actual margin revenues and margin revenues that would be produced under normal weather conditions.

Issued by: Steven L. Zelkowitz, Sr. Vice President and General Counsel, Brooklyn, NY