Received: 07/23/2003 Status: CANCELLED Effective Date: 01/01/2004

PSC NO: 12 GAS LEAF: 10

COMPANY: THE BROOKLYN UNION GAS COMPANY REVISION: 2 INITIAL EFFECTIVE DATE: 11/01/03 SUPERSEDING REVISION: 1 STAMPS: Issued in compliance with order in Case 02-M-0515 dated April 24, 2003

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Issued by: John J. Bishar, Jr., Senior Vice President, General Counsel and Secretary, Brooklyn, NY