

PSC NO: 1 GAS

LEAF: 210.37

COMPANY: KEYSpan GAS EAST CORPORATION

REVISION: 0

INITIAL EFFECTIVE DATE: 11/03/06

SUPERSEDING REVISION:

STAMPS:

Form of Facilities Construction and Reimbursement Agreement
For Electric Generation – Third Party (continued)

- 14.6 No Third Party Beneficiaries. The rights and obligations created under this Agreement are solely for the benefit of the Parties hereto, and no person or entity not a Party to this Agreement (other than successors and properly authorized assigns) shall have any rights under or by virtue of this Agreement.
- 14.7 Assignment. Except for assignments solely for the purpose of creating a security interest for financing, each of the Parties hereby agrees not to assign or otherwise transfer its rights and interests under this Agreement without the prior written consent of the other Party.
- 14.8 Amendments. This Agreement, or any extension or renewal hereof, shall not be amended or otherwise modified unless such amendment or modification is in writing and signed by both Parties hereto.
- 14.9 Notices. All notices, requests, invoices, and other communications pertaining to this Agreement shall be personally delivered, telecopied, or sent by registered or certified mail properly addressed to the recipient for the particular Party as specified on the signature page hereto. All such notices or other communications shall be deemed to have been duly given when transmitted by telecopier or personally delivered or, in the case of a mailed notice, upon receipt by the intended Party.
- 14.10 Waivers. No delay or failure to enforce any provision of this Agreement shall constitute a waiver or limitation of rights enforceable under this Agreement.
- 14.11 Merger Clause. This Agreement shall fully and completely supersede all other prior understandings or agreements, written or oral between the Parties relating to the subject matter hereof.
- 14.12 Successors and Assigns. This Agreement shall be binding upon and shall inure to the benefit of the successors and properly authorized assigns of the Parties hereto.

Issued by: Joseph F. Bodanza, Senior Vice President, Hicksville, NY