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PENN YAN MUNICIPAL UTILITIES BOARD CONCURRENCE TARIFF

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GENERAL INFORMATION

A. **CONCURRENCE:**

The Penn Yan Municipal Utilities Board concurs in and agrees to abide by the rules and regulations as set forth in the generic tariff filed by the New York Municipal Power Agency (NYMPA) in Case No. 97-E-1575.

В. **TERRITORY TO WHICH SCHEDULE APPLIES:**

These rates, rules and regulations are applicable to the Village of Penn Yan, and the portions of the Towns of Milo, Benton, and Jerusalem served under franchises granted to the Penn Yan Municipal Utilities Board of the Village of Penn Yan.

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SERVICE CLASSIFICATION NO. 1 Residential

APPLICABLE TO USE OF SERVICE FOR:

Single-phase residential purpose usage in an individual residence; in an individual flat or individual apartment in a multiple-family dwelling; for residential purposes in a rooming house where not more than four (4) rooms are available for rent; and for single phase farm service when supplied through the farm residence meter; use exclusively in connection with religious purposes by corporations or associations organized and conducted in good faith for religious purposes, and including the operation by such corporation or association of a school, not withstanding that secular subjects are taught at such school; for single-phase service exclusively in connection with a community residence as defined in subdivision 28, 28A or 28B of section 1.03 of the Mental Hygiene Law, provided that such residence is operated by a not-for-profit corporation and if supervisory staff is on site on a twenty-four hour per day basis that the residence provides living accommodations for fourteen or fewer residents; and use for any post or hall owned or leased by a not-for-profit organization that is a veterans organization.

CHARACTER OF SERVICE:

Continuous, alternating current, at approximately 60 cycle; 120 volts, two wire, or 120/240 volts, three wire single phase, depending upon the characteristics of the load and the circuit from which service is supplied.

MONTHLY RATE:

	<u>Rate</u>
Customer Charge	\$3.33
Non-winter Rate (April-November)	
Energy charge, per kWh	\$0.0433
Winter Rate (December-March)	
Energy charge, per kWh	
first 1250 kWh	\$0.0433
over 1250 kWh	\$0.0813

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SERVICE CLASSIFICATION NO. 1 (CONT'D) Residential

MINIMUM CHARGE:

The minimum charge is the customer charge.

TERMS OF PAYMENT:

All bills are due when rendered. Full payment must be received on or before the date shown on the bill to avoid a late payment charge of 1.5% as provided in Rule VIII of the NYMPA generic tariff.

TERM:

Service may be terminated by the customer on three (3) days' notice at any time after one month of service.

SPECIAL PROVISIONS:

- A. When two or more individual flats or apartments are metered on one meter, service may be rendered hereunder, but the rate applicable will be the result obtained by multiplying the number of kilowatt-hours, in each block, except the initial block by the number of individual flats or apartments.
- B. Electricity will not be supplied under this classification, except as otherwise provided for in "Applicable Use of Service For", when any part of the building, house, flat, or apartment occupied as a home, residence or sleeping place is also used for the conduct of a business or any activity non-residential in character, unless the wiring is separate and the part devoted to such non-residential purposes is metered and billed under another and appropriate classification.

FACTOR OF ADJUSTMENT:

The factor of adjustment pursuance to Rule IX.D of the NYMPA generic tariff is 1.051333.

PURCHASE POWER ADJUSTMENT:

The charges set forth in this service classification shall be subject to a purchase power adjustment as explained in Rule IX of the NYMPA generic tariff.

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SERVICE CLASSIFICATION NO. 2 General Service - Non-demand Metered

APPLICABLE TO USE OF SERVICE FOR:

Commercial, business, schools, small industrial power and light installations, (not served under Service Classification No. 3), multiple dwellings (two or more families in one house or where more than two rooms are rented) and any service for premises partially used for business or professional and partially used for residential purposes.

CHARACTER OF SERVICE:

Continuous, alternating current, 60 cycle 120/240 volts single phase, 240 or 440 volts three phase also, with Village permission, 120/208 volts three phase, as well as 2400 volts and 4160 volts three phase service; depending upon the characteristics of the load and the circuit from which service is supplied.

MONTHLY RATE:

	<u>Rate</u>
Customer Charge	\$4.34
Non-winter Rate (April-November)	
Energy charge, per kWh	\$0.0558
Winter Rate (December-March)	
Energy charge, per kWh	\$0.0777

MINIMUM CHARGE:

The minimum charge is the customer charge.

FACTOR OF ADJUSTMENT:

The factor of adjustment pursuance to Rule IX.D of the NYMPA generic tariff is 1.051333.

PURCHASED POWER ADJUSTMENT:

The charges set forth in this service classification shall be subject to a purchase power adjustment as explained in Rule IX of the NYMPA generic tariff.

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SERVICE CLASSIFICATION NO. 2 (CONT'D) General Service - Non-demand Metered

TERMS OF PAYMENT:

All bills are due when rendered. Full payment must be received on or before the date shown on the bill to avoid a late payment charge of 1.5% as provided in Rule VIII of the NYMPA generic tariff.

TERM:

Service may be terminated on three days (3) notice at any time, after one month of service.

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SERVICE CLASSIFICATION NO. 3 General Service - Demand Metered

APPLICABLE USE OF SERVICE FOR:

Demand metered service for large light and power installations either agreeing in advance to a minimum billing of twenty (20) kilowatts, or the maximum monthly demand of which are established by measurement as provided below.

CHARACTER OF SERVICE:

Continuous - alternating current, 60 cycle 120/240 volts single phase, 240 or 440 volts three phase also, with Village permission, 120/208 volts three phase, as well as 2400 and 4160 volts three phase services; depending upon the characteristics of the load and the circuit from which services are supplied.

MONTHLY RATE:

	<u>Rate</u>
Demand charge, per kW	\$5.58
Energy charge, per kWh	\$0.0256

MINIMUM CHARGE:

The minimum charge is the demand charge as provided under "Determination of Demand."

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SERVICE CLASSIFICATION NO. 3 (CONT'D) General Service - Demand Metered

DETERMINATION OF DEMAND:

- A. The customer monthly maximum demands will be determined by measurement, whenever the customer accepts a twenty (20) kilowatt minimum billing demand or, when previous measured monthly maximum demands have equaled twenty (20) kilowatts or more for three (3) consecutive months and have not been followed by twelve (12) consecutive months in which the monthly maximum demand was less than twenty (20) kilowatts. The Village may install a demand meter for testing purposes on any load not served on Service Classification Nos. 1 or 2. It will do so in all cases where the monthly consumption exceeds 5000 kilowatthours for three (3) consecutive months.
- B. When the monthly maximum demand is determined by measurement, the demand used for billing purposes shall be the greatest of the following:
 - 1. The maximum fifteen minute integrated kilowatt demand determined by meter, occurring during the month for which charge is made. The demand as determined shall be taken to the nearest one-half kilowatt.
 - 2. Fifty percent of the highest demand during the preceding twelve months.
 - 3. Twenty (20) kilowatts.

TERMS OF PAYMENT:

All bills are due when rendered. Full payment must be received on or before the date shown on the bill to avoid a late payment charge of 1.5% as provided in Rule VIII of the NYMPA generic tariff.

FACTOR OF ADJUSTMENT:

The factor of adjustment pursuance to Rule IX.D of the NYMPA generic tariff is 1.051333.

PURCHASED POWER ADJUSTMENT:

The charges set forth in this service classification shall be subject to a purchased power adjustment as explained in Rule IX of the NYMPA generic tariff.

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SERVICE CLASSIFICATION NO. 3 (CONT'D) General Service - Demand Metered

TERM:

- A. Single phase service: Three months and thereafter until terminated by 48 hours written notice.
- B. Three phase service: One year and thereafter until terminated by 48 hours written notice.

SPECIAL PROVISIONS:

- A. When the customer's equipment includes devices which have a highly fluctuating or large instantaneous demand, such as X-ray apparatus, welders, and other like equipment, and the customer has not provided corrective equipment to reduce the inrush current to an amount which will not cause disturbance to other customers, the demand of such devices shall be taken as the sum of the maximum instantaneous capacities as determined from the name plates or by test of those pieces of apparatus which are so connected that they may be operated at one time.
- B. Where the billing demand of such customer is determined by a demand meter, the demand of such highly fluctuating demand devices, determined as described above, shall be added to the demand as shown by the demand meter. The sum of these two demands shall be the billing demand.
- C. Customers, taking three-phase electric energy, shall maintain as nearly as reasonably possible equal currents in each of the three-phase conductors at the point of service. If at any time the current in any phase conductor shall exceed the average of the currents in all the three-phase conductors by more than five percent (5%), the amount to be paid by the customer for the period within which the imbalance occurred, shall be increased by a percentage equal to that of the imbalance.

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SERVICE CLASSIFICATION NO. 3 (CONT'D) General Service - Demand Metered

SPECIAL PROVISIONS (CONT'D):

- D. The customer shall maintain a power factor at the point of delivery of not less than 90% lagging or leading as measured on a 30-minute basis. If the customer is notified that their power factor has fallen below 90%, corrective action must be taken within ninety (90) days after notification, the municipal commission shall discontinue service under the current service classification and bill service under one class lower until power factor is corrected.
- E. Standby or breakdown service will be furnished under this classification to a customer part or all of whose source of energy, whether electrically or mechanically produced, shall be introduced or permitted, directly or indirectly, in connection with the operation of customer's equipment. For such service the monthly charge shall be not less than for the maximum demand in any of the preceding twelve (12) months.
- F. Customers electing to furnish, install and maintain their own transformers and accessory equipment, and who are served by the Village 2400 or 4160 volt system, shall receive a discount of five percent (5%) on their demand and energy charges.

Note: Customers under this service classification are billed monthly.

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SERVICE CLASSIFICATION NO. 4 Private Outdoor Lighting

APPLICABLE TO USE OF SERVICE FOR:

Private outdoor lighting from multiple circuits. Monthly charges are assessed at a flat rate per fixture.

CHARACTER OF SERVICE:

Unmetered service at approximately 60 cycle, alternating current, and 120 volts.

MONTHLY RATE:

	Rate
Facilities Charge, per fixture	
175 Watt, Mercury	\$13.78
250 Watt, Mercury	\$18.26
400 Watt, Mercury	\$25.09
1000 Watt, Mercury	\$41.72

TERMS OF PAYMENT:

All bills are due when rendered. Full payment must be received on or before the date shown on the bill to avoid a late payment charge of 1.5% as provided in Rule VIII of the NYMPA generic tariff.

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SERVICE CLASSIFICATION NO. 4 (CONT'D) Private Outdoor Lighting

TERM:

One year, commencing at the date of installation, and thereafter from year to year until canceled by the customer upon 30 days' notice.

FACTOR OF ADJUSTMENT:

The factor of adjustment pursuance to Rule IX.D of the NYMPA generic tariff is 1.051333.

PURCHASED POWER ADJUSTMENT:

The charges set forth in this service classification shall be subject to a purchased power adjustment as explained in Rule IX of the NYMPA generic tariff.

SPECIAL PROVISIONS:

- A. The Village will furnish, install, own, operate and maintain an enclosed, photoelectrically controlled luminaire complete with 30 inch pipe bracket.
- B. The lighting unit will be installed only on private property owned or leased by the customer. The customer will furnish the necessary pole or other support, except as hereinafter provided. The Village reserves the right to require a mounting height which will provide proper light distribution from the unit. Where a Village-owned pole is appropriately located on premises owned or leased by the customer, the Village may waive the requirement that the support be furnished by the customer, and it may install the unit on the Village-owned pole.
- C. Upon request of the customer, the Village will change the location of the lighting unit, providing a proper support is furnished and the customer agrees to pay the Village for the cost incurred in making such change.
- D. Lighting service will be provided every night and all night during the hours between sunset and sunrise, aggregating about 4000 hours per year, unless prevented by accidents or other causes beyond the control of the Village.
- E. The customer shall notify the Village whenever the lamp shall become extinguished or out of service for any reason and the Village shall replace the lamp and/or make the necessary repairs with reasonable promptness.

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SERVICE CLASSIFICATION NO. 5 Street Lighting

APPLICABLE TO USE OF SERVICE FOR:

Municipal Street Lighting. The utility may meter one service and impute this measured service to the other services of the same size and character. In that event, monthly charges are assessed by multiplying the usage of one metered fixture by the total number of fixtures.

CHARACTER OF SERVICE:

Metered service at 240 & 480 volts, approximately 60 Hertz, alternating current.

MONTHLY RATE:

	<u>Rate</u>
Facilities Charge, per fixture	\$13.47
Energy Charge, per kwh	\$0.0286

TERMS OF PAYMENT:

All bills are due when rendered. Full payment must be received on or before the date shown on the bill to avoid a late payment charge of 1.5% as provided in Rule VIII of the NYMPA generic tariff.

DETERMINATION OF BILLING QUANTITIES:

- A. Application of energy meters to at least one selected luminaire of each type.
- B. Calculation of energy use by application of test meter results to the total number of installed units of each type.
- C. The billing energy shall be the total number of kWh so calculated for all luminaires in service during the billing period.

PURCHASED POWER ADJUSTMENT:

The charges set forth in this service classification shall be subject to a purchased power adjustment as explained in Rule IX of the NYMPA generic tariff.

FACTOR OF ADJUSTMENT:

The factor of adjustment pursuance to Rule IX.D of the NYMPA generic tariff is 1.051333.

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CHARGES

A. SERVICE CONNECTION AND RECONNECTION CHARGE:

When service a new service connection is established or service has been discontinued, either by the Municipality as provided in Rule XIII of the NYMPA generic tariff or at the request of the consumer and the same consumer applies for reconnection of service at the same premises within four (4) months, there shall be a reconnection charge payable before service will be reestablished, in the amounts as follows:

\$25.00 during regular office hours, Monday through Friday

After regular working hours of the electric department, Monday through Friday, and Saturday, Sunday and Holidays, the charge will be based on full employee cost to the utility of the employee responding to the call out.

B. INSUFFICIENT FUNDS CHECK CHARGE:

Any checks received in payment for electric service which are returned to the Penn Yan Municipal Utilities Board for insufficient funds, or are otherwise dishonored by the bank, shall bear a nonrecurring charge of \$15.00 for each check that has to be processed by the Penn Yan Municipal Utilities Board. If two checks have been returned by the bank, the customer who issued the dishonored checks may be required by the Municipal Utilities Board to render future payments by cash, money order, certified or cashier's check.

Post-dated checks shall be returned to the customer as invalid for the transaction.

Only United States currency shall be accepted for payment of accounts due the Penn Yan Municipal Utilities Board.

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PURCHASED POWER ADJUSTMENT CHARGE

APPLICABILITY:

All customers receiving service under any of the Penn Yan Municipal Utilities Board's Electric Department's Service Classification are subject to purchased power adjustment charges ("PPAC").

ADJUSTMENT CHARGE:

The PPAC shall be the amount which shall be added to each kilowatt-hour of each rate schedule to reflect and recover all purchased power and transmission costs billed to the Penn Yan Municipal Utilities Board Electric Department from all service providers.

CALCULATION OF THE PURCHASED POWER ADJUSTMENT CHARGE:

The PPAC shall equal the total cost of all power and transmission costs billed to the Penn Yan Municipal Utilities Board Electric Department in each month divided by the kWh purchases in that month, less the base cost of purchased power measured at system input level adjusted by a loss factor (Factor of Adjustment). The result cost per kWh shall be rounded to the nearest \$0.000001 and applied as a charge or credit to all kilowatt-hours billed in the following month.

ANNUAL RECONCILIATION:

At the end of each fiscal year the Penn Yan Municipal Utilities Board will perform a reconciliation to determine whether there was an under- or over-collection of purchased power expense during the preceding year. The calculation is as follows:

Total Purchased Power Cost - (kWh sold x Base Cost of Purchased Power x Factor of Adjustment)

The result will then be compared to the actual PPAC revenues recovered during this period to determine if a PPA Reconciliation Surcharge or Refund is applicable. The resultant Surcharge or Refund will be included as a line item in the following month(s) calculation(s) of PPAC in order to adjust revenues to more accurately reflect actual expenses. The number of months over which the Surcharge or Refund will be included will depend on the size of the Surcharge or Refund. If the Surcharge/Refund is under \$10,000 it will be included in one month. Surcharges/Refunds between \$10,000 and \$20,000 will be split between two months and any Surcharges/Refunds over \$20,000 will be charged/credited in \$10,000/month increments until complete in order to minimize the impact on rate payers.