

Windstream New York, Inc.
 Intrastate ROE Impact Calculation
 For 7/1/2021 Filing

WIN- 2021 filing

Line #1	Residential Access Lines as of 12/31/2021 + Chautauqua Business Lines as of 12/31/2021	14,625
Line #2	Local Rate Increase	\$2.00
Line #3	Monthly Intrastate Revenue Increase (Ln1 x Ln2)	\$29,250.00
Line #4	Annualized (Ln3 x 12)	\$351,000.00
Line #5	Intrastate Revenues Required to change Intrastate ROE by 1% (per 2019 PSC Report Sch 10)	\$254,593.00
Line #6	Intrastate ROE Impact of Local Rate Increase (Ln4/ Ln5)	1.38%
Line #7	Intrastate ROE (Per NYSPSC Letter of October 22, 2020)	-39.25%
Line #8	Adjusted Intrastate ROE (Ln6 + Ln7)	-37.87%
Line #9	Maximum Allowed ROE (Per NYSPSC Letter of September 8, 2016, 5.35% plus 5%)	5.62%
Line #10	Over/(Under) Recovery	-43.49%