Received: 02/27/2003 Status: CANCELLED Effective Date: 03/01/2003

..DID: 21748

..TXT: PSC NO: 12 GAS STATEMENT TYPE: SOP

COMPANY: THE BROOKLYN UNION GAS COMPANY STATEMENT NO: 55

INITIAL EFFECTIVE DATE: 03/01/03

STAMPS:

RECEIVED: 02/27/03 STATUS: Effective EFFECTIVE: 03/01/03 RECEIVED: 02/27/03 STATUS: Effective EFFECTIVE: 03/01/03 EFFECTIVE: 03/01/03 EFFECTIVE: 03/01/03

SERVICE CLASSIFICATION No. 5A

STATEMENT OF STANDARD OFFER PRICE

Applicable to usage under Service Classification No. 5A of P.S.C. No. 12-GAS

S.C. 5A CUSTOMERS:

PRICE PER DTH \$ 12.3861

S.C. 5A CUSTOMERS:

(Petroleum Business Tax Exempt)

PRICE PER DTH \$ 12.3861

FLOOR PRICE PER DTH \$ 12.2861

CEILING PRICE PER DTH \$ 12.8700

Issued by Richard A. Rapp, Jr., Vice President, Deputy General Counsel and Secretary, Brooklyn, NY