Received: 08/30/2001 Status: CANCELLED Effective Date: 09/01/2001

..DID: 16644

..TXT: PSC NO: 12 GAS STATEMENT TYPE: SOP

COMPANY: THE BROOKLYN UNION GAS COMPANY STATEMENT NO: 37

INITIAL EFFECTIVE DATE: 09/01/01

STAMPS:

Cancelled by Statement SOP Number 38 Effective 10/01/2001

RECEIVED: 08/30/01 STATUS: Cancelled RECEIVED: 08/30/01 STATUS: Cancelled EFFECTIVE: 09/01/01 RECEIVED: 08/30/01 STATUS: Effective EFFECTIVE: 09/01/01 RECEIVED: 08/30/01 STATUS: Pending EFFECTIVE: 09/01/01

RECEIVED: STATUS: EFFECTIVE:

SERVICE CLASSIFICATION No. 5A

STATEMENT OF STANDARD OFFER PRICE

Applicable to usage under Service Classification No. 5A of P.S.C. No. 12-GAS

S.C. 5A CUSTOMERS:

PRICE PER DTH \$5.037

S.C. 5A CUSTOMERS:

(Petroleum Business Tax Exempt)

PRICE PER DTH \$4.848

FLOOR PRICE PER DTH \$ 2.578

CEILING PRICE PER DTH \$ 7.740

Issued by Richard A. Rapp, Jr., Vice President, Deputy General Counsel and Secretary, Brooklyn, NY