Received: 01/30/2013 Status: CANCELLED Effective Date: 02/01/2013

PSC NO: 12-GAS

COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT NO: 173

INITIAL EFFECTIVE DATE: 02/01/2013

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

| Applicable to Service Classification Nos. 1A, 1AR, 1B, 1BI, 1BR, 1B-DG, 2-1, 2-2, 3 & 21 | | |
|---|--|--|
| Weighted Average Unitized Commodity Cost of Gas | 36.3097 | |
| 2. Weighted Average Unitized Fixed Costs | 31.3031 | |
| Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) | 67.6128 | |
| 4. Unitized Fixed Cost Credits | (18.5535) | |
| 5. Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses | 49.0593 50.2367 | |
| 6. Adjustments a) Monthly Cost of Gas Imbalance Surcharge or (Refund) b) Annual Cost of Gas Imbalance Surcharge or (Refund) effective January 01, 2013 through December 31, 2013 referable to the twelve months ending August 31, 2012 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge (Effective October 1, 2012 to August 31, 2013) f) Annual Merchant Function Charge Imbalance Surcharge or (Refund) effective January 01, 2013 through December 31, 2013 referable to the twelve months ending August 31, 2012 | 0.0000 0.9090 0.0000 0.1280 3.5311 0.2130 | |
| Total adjustments | 4.7811 | |
| 7. Total Unitized Cost of Gas (5 + 6) | 55.0178 | |

Issued by Kenneth D. Daly, President, Brooklyn, NY The Brooklyn Union Gas Company

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STATEMENT NO: 173

INITIAL EFFECTIVE DATE: 02/01/2013

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

| Applicable to Service Classification No. 4A | | |
|---|--|--|
| 1. | Weighted Average Unitized Commodity Cost of Gas | 36.3097 |
| 2. | Weighted Average Unitized Fixed Costs | 4.1699 |
| 3. | Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) | 40.4796 |
| 4. | Unitized Fixed Cost Credits | (10.6597) |
| 5. | Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses | 29.8199 30.5356 |
| 6. | Adjustments a) Monthly Cost of Gas Imbalance Surcharge or (Refund) b) Annual Cost of Gas Imbalance Surcharge or (Refund) effective January 01, 2013 through December 31, 2013 referable to the twelve months ending August 31, 2012 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge (Effective October 1, 2012 to August 31, 2013) f) Annual Merchant Function Charge Imbalance Surcharge or (Refund) effective January 01, 2013 through December 31, 2013 referable to the twelve months ending August 31, 2012 | 0.0000 0.9090 0.0000 0.1280 3.5311 0.2130 |
| | Total adjustments | 4.7811 |
| 7. | Total Unitized Cost of Gas (5 + 6) | 35.3167 |

Issued by Kenneth D. Daly, President, Brooklyn, NY The Brooklyn Union Gas Company

Received: 01/30/2013 Status:

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PSC NO: 12-GAS

COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT NO: 173

INITIAL EFFECTIVE DATE: 02/01/2013

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

| Applicable to Service Classification No. 4A-CNG | | ¢ per therm |
|---|--|--|
| 1. | Weighted Average Unitized Commodity Cost of Gas | 36.3097 |
| 2. | Weighted Average Unitized Fixed Costs | 7.4902 |
| 3. | Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) | 43.7999 |
| 4. | Unitized Fixed Cost Credits | (10.6597) |
| 5. | Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses | 33.1402 33.9356 |
| 6. | Adjustments a) Monthly Cost of Gas Imbalance Surcharge or (Refund) b) Annual Cost of Gas Imbalance Surcharge or (Refund) effective January 01, 2013 through December 31, 2013 referable to the twelve months ending August 31, 2012 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge (Effective October 1, 2012 to August 31, 2013) f) Annual Merchant Function Charge Imbalance Surcharge or (Refund) effective January 01, 2013 through December 31, 2013 referable to the twelve months ending August 31, 2012 | 0.0000 0.9090 0.0000 0.1280 3.5311 0.2130 |
| | Total adjustments | 4.7811 |
| 7. | Total Unitized Cost of Gas (5 + 6) | 38.7167 |

Issued by Kenneth D. Daly, President, Brooklyn, NY The Brooklyn Union Gas Company

Received: 01/30/2013

Status: CANCELLED Effective Date: 02/01/2013

PSC NO: 12-GAS **STATEMENT TYPE: GAC** COMPANY: THE BROOKLYN UNION GAS COMPANY STATEMENT NO: 173

INITIAL EFFECTIVE DATE: 02/01/2013

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

| Applicable to Service Classification No. 4B | | |
|---|--|--|
| Weighted Average Unitized Commodity Cost of Gas | 36.3097 | |
| 2. Weighted Average Unitized Fixed Costs | 7.1777 | |
| Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) | 43.4874 | |
| 4. Unitized Fixed Cost Credits | (10.6597) | |
| Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses | 32.8277 33.6156 | |
| 6. Adjustments a) Monthly Cost of Gas Imbalance Surcharge or (Refund) b) Annual Cost of Gas Imbalance Surcharge or (Refund) effective January 01, 2013 through December 31, 2013 referable to the twelve months ending August 31, 2012 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge (Effective October 1, 2012 to August 31, 2013) f) Annual Merchant Function Charge Imbalance Surcharge or (Refund) effective January 01, 2013 through December 31, 2013 referable to the twelve months ending August 31, 2012 | 0.0000 0.9090 0.0000 0.1280 3.5311 0.2130 | |
| Total adjustments | 4.7811 | |
| 7. Total Unitized Cost of Gas (5 + 6) | 38.3967 | |

Issued by Kenneth D. Daly, President, Brooklyn, NY The Brooklyn Union Gas Company

Received: 01/30/2013 Status: CANCELLED Effective Date: 02/01/2013

PSC NO: 12-GAS

COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT TYPE: GAC

STATEMENT NO: 173

INITIAL EFFECTIVE DATE: 02/01/2013

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

| Applicable to Service Classification No. 7 & 14 | | |
|---|--|--|
| Weighted Average Unitized Commodity Cost of Gas | 36.3097 | |
| 2. Weighted Average Unitized Fixed Costs | 0.0000 | |
| Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) | 36.3097 | |
| 4. Unitized Fixed Cost Credits | 0.0000 | |
| 5. Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses | 36.3097 37.1811 | |
| 6. Adjustments a) Monthly Cost of Gas Imbalance Surcharge or (Refund) b) Annual Cost of Gas Imbalance Surcharge or (Refund) effective January 01, 2013 through December 31, 2013 referable to the twelve months ending August 31, 2012 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge (Effective October 1, 2012 to August 31, 2013) f) Annual Merchant Function Charge Imbalance Surcharge or (Refund) effective January 01, 2013 through December 31, 2013 referable to the twelve months ending August 31, 2012 | 0.0000 0.9090 0.0000 0.1280 3.5311 0.2130 | |
| Total adjustments | 4.7811 | |
| 7. Total Unitized Cost of Gas (5 + 6) | 41.9622 | |

Issued by Kenneth D. Daly, President, Brooklyn, NY The Brooklyn Union Gas Company