Received: 04/01/2009

Status: CANCELLED Effective Date: 04/03/2009

PSC NO: 12 GAS
COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT TYPE: NGV STATEMENT NO: 128

INITIAL EFFECTIVE DATE: 04/03/09

STATEMENT OF NGV RATES Applicable to Usage Under Service Classification No. 14 (Rate 2 and 3) of P.S.C. No. 12-GAS

GASO I.	DLINE Base Rate The equivalent gallon gasoline price set at the final expiration settling price of the April 2009 New York Harbor Unleaded Gasoline futures	Cents per Equivalent Gallon	Cents per Therm
	contract plus \$.20 per gallon	160.00	125.00
II.	Discounted Rates Customers who have guaranteed that compressed natural gas will comprise at least 80% of the estimated annual fuel usage of its NGVs will receive a 15% discount during April 2009	136.00	106.25
	Customers who have not guaranteed usage will receive a 5% discount during April 2009	152.00	118.75
<u>DIESE</u> I.	Base Rate The equivalent gallon gasoline price set at the final expiration settling price of the April 2009 New York Harbor Heating Oil futures contract plus \$.20 per gallon	154.38	120.61
II.	Discounted Rates Customers who have guaranteed that compressed natural gas will comprise at least 80% of the estimated annual fuel usage of its NGVs will receive a 15% discount during April 2009	131.22	102.52
	Customers who have not guaranteed usage will receive a 5% discount during April 2009	146.66	114.58
FL00	R PRICE Cost of Gas, as determined by the Company Estimated Compressor Electric Running Costs	\$7.352 per Dth \$1.00 per Dth	
	Total Floor Price	106.91	83.52

Issued by John J. Bishar, Jr., Executive Vice President, General Counsel and Secretary, Brooklyn, NY