STATEMENT TYPE: GAC

STATEMENT NO: 128

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

Applicable to Service Classification Nos. 1A, 1AR, 1B, 1BI, 1BR, 1B-DG, 2-1, 2-2, 3 & 21	¢ per therm
1. Weighted Average Unitized Commodity Cost of Gas	61.8977
2. Weighted Average Unitized Fixed Costs	24.2923
 Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) 	86.1900
4. Unitized Fixed Cost Credits	(8.9438)
 5. Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses 	77.2462 79.1001
 6. Adjustments a) Monthly Cost of Gas Imbalance Surcharge or Refund b) Annual Cost of Gas Imbalance Surcharge or Refund for the period March 01, 2009 through December 31, 2009 referable to the twelve months ending August 31, 2008 c) Pipeline Refund Provision d) Research & Development Charge e) Capacity Release Surcharge Adjustment f) Merchant Function Charge g) Annual Merchant Function Charge Imbalance Surcharge or Refund for the period March 01, 2009 through December 31, 2009 referable to the twelve months ending August 31, 2008 	2.0000 2.0350 (1.3737) 0.0250 (0.9693) 6.5416 0.9070
Total adjustments	9.1656
 Total Unitized Cost of Gas (5 + 6) 	88.2657

Issued by John J. Bishar, Jr., Executive Vice President, General Counsel and Secretary, Brooklyn, NY The Brooklyn Union Gas Company

STATEMENT TYPE: GAC

STATEMENT NO: 128

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

Applicable to Service Classification No. 4A	<u>¢ per therm</u>
1. Weighted Average Unitized Commodity Cost of Gas	61.8977
2. Weighted Average Unitized Fixed Costs	4.1699
 Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) 	66.0676
4. Unitized Fixed Cost Credits	(1.9525)
 5. Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses 	64.1151 65.6539
 6. Adjustments a) Monthly Cost of Gas Imbalance Surcharge or Refund b) Annual Cost of Gas Imbalance Surcharge or Refund for the period March 01, 2009 through December 31, 2009 referable to the twelve months ending August 31, 2008 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge f) Annual Merchant Function Charge Imbalance Surcharge or Refund for the period March 01, 2009 through December 31, 2009 referable to the twelve months ending August 31, 2008 	2.0000 2.0350 (1.3737) 0.0250 6.5416 0.9070
Total adjustments	10.1349
 Total Unitized Cost of Gas (5 + 6) 	75.7888

Issued by John J. Bishar, Jr., Executive Vice President, General Counsel and Secretary, Brooklyn, NY The Brooklyn Union Gas Company

STATEMENT TYPE: GAC STATEMENT NO: 128

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

Applicable to Service Classification No. 4A-CNG	<u>¢ per therm</u>
1. Weighted Average Unitized Commodity Cost of Gas	61.8977
2. Weighted Average Unitized Fixed Costs	7.4902
 Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) 	69.3879
4. Unitized Fixed Cost Credits	(1.9525)
 5. Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses 	67.4354 69.0538
 6. Adjustments a) Monthly Cost of Gas Imbalance Surcharge or Refund b) Annual Cost of Gas Imbalance Surcharge or Refund for the period March 01, 2009 through December 31, 2009 referable to the twelve months ending August 31, 2008 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge f) Annual Merchant Function Charge Imbalance Surcharge or Refund for the period March 01, 2009 through December 31, 2009 referable to the twelve months ending August 31, 2008 	2.0000 2.0350 (1.3737) 0.0250 6.5416 0.9070
Total adjustments	10.1349
 Total Unitized Cost of Gas (5 + 6) 	79.1887

Issued by John J. Bishar, Jr., Executive Vice President, General Counsel and Secretary, Brooklyn, NY The Brooklyn Union Gas Company

STATEMENT TYPE: GAC STATEMENT NO: 128

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

Applicable to Service Classification No. 4B	<u>¢ per therm</u>
1. Weighted Average Unitized Commodity Cost of Gas	61.8977
2. Weighted Average Unitized Fixed Costs	7.1777
 Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) 	69.0754
4. Unitized Fixed Cost Credits	(1.9525)
 5. Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses 	67.1229 68.7338
 6. Adjustments a) Monthly Cost of Gas Imbalance Surcharge or Refund b) Annual Cost of Gas Imbalance Surcharge or Refund for the period March 01, 2009 through December 31, 2009 referable to the twelve months ending August 31, 2008 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge f) Annual Merchant Function Charge Imbalance Surcharge or Refund for the period March 01, 2009 through December 31, 2009 referable to the twelve months ending August 31, 2008 	2.0000 2.0350 (1.3737) 0.0250 6.5416 0.9070
Total adjustments	10.1349
 Total Unitized Cost of Gas (5 + 6) 	78.8687

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STATEMENT TYPE: GAC

STATEMENT NO: 128

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

Applicable to Service Classification No. 7 & 14	<u>¢ per therm</u>
1. Weighted Average Unitized Commodity Cost of Gas	61.8977
2. Weighted Average Unitized Fixed Costs	0.0000
 Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) 	61.8977
4. Unitized Fixed Cost Credits	0.0000
 5. Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses 	61.8977 63.3832
 6. Adjustments a) Monthly Cost of Gas Imbalance Surcharge or Refund b) Annual Cost of Gas Imbalance Surcharge or Refund for the period March 01, 2009 through December 31, 2009 referable to the twelve months ending August 31, 2008 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge Imbalance Surcharge or Refund for the period 	2.0000 2.0350 (1.3737) 0.0250 6.5416 0.9070
March 01, 2009 through December 31, 2009 referable to the twelve months ending August 31, 2008	
Total adjustments	10.1349
 Total Unitized Cost of Gas (5 + 6) 	73.5181

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