PSC NO. 220 ELECTRICITY NIAGARA MOHAWK POWER CORPORATION INITIAL EFFECTIVE DATE: JANUARY 1, 2011

STATEMENT TYPE: SBC STATEMENT NO. 5

NIAGARA MOHAWK POWER CORPORATION STATEMENT OF SYSTEM BENEFITS CHARGE NO. 5 EFFECTIVE: JANUARY 1, 2011 APPLICABLE TO BILLINGS UNDER P.S.C. NO. 220 ELECTRICITY AND P.S.C. NO. 214 ELECTRICITY

SBC Annual Rate of Adjustment-Case 05-M-0090 (Effective January 1, 2011-June 30, 2011)	\$0.001581/kWh
EEPS SBC Rate of Adjustment-Case 07-M-0548, et al. (Effective January 1, 2011-December 31, 2011)	<u>\$0.003361/kWh</u>
Total SBC Rate of Adjustment (Effective January 1, 2011-December 31, 2011)	<u>\$0.004942/kWh</u>

Service Classifications subject to the System Benefits Charge Rate of Adjustment are defined in Rule 41 of P.S.C. No. 220 Electricity, General Information Section.

Rate of Adjustment shown is exclusive of Gross Receipt Taxes.

Issued by: Thomas B. King, President, Syracuse, New York