STATEMENT TYPE: GAC

STATEMENT NO: 151

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

Applicable to Service Classification Nos. 1A, 1AR, 1B, 1BI, 1BR, 1B-DG, 2-1, 2-2, 3 & 21	¢ per therm
1. Weighted Average Unitized Commodity Cost of Gas	52.5813
2. Weighted Average Unitized Fixed Costs	29.1462
 Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) 	81.7275
4. Unitized Fixed Cost Credits	(12.1409)
 5. Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses 	69.5866 71.2567
 6. Adjustments a) Monthly Cost of Gas Imbalance Surcharge or Refund b) Annual Cost of Gas Imbalance Surcharge or Refund for the period January 01, 2011 through December 31, 2011 referable to the twelve months ending August 31, 2010 	(2.0000) 5.6120
 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge 	0.0000 0.1000 4.8389
 f) Annual Merchant Function Charge Imbalance Surcharge or Refund for the period January 01, 2011 through December 31, 2011 referable to the twelve months ending August 31, 2010 	0.3001
Total adjustments Issued by Alan P. Foster, Senior Vice President and Controller, Brooklyn, NY	8.8510
 Total Unitized Cost of Gas (5 + 6) 	80.1077

Issued by Alan P. Foster, Senior Vice President and Controller, Brooklyn, NY The Brooklyn Union Gas Company

STATEMENT TYPE: GAC

STATEMENT NO: 151

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

Applicable to Service Classification No. 4A	¢ per therm
1. Weighted Average Unitized Commodity Cost of Gas	52.5813
2. Weighted Average Unitized Fixed Costs	4.1699
 Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) 	56.7512
4. Unitized Fixed Cost Credits	(7.0991)
 5. Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses 	49.6521 50.8438
 6. Adjustments a) Monthly Cost of Gas Imbalance Surcharge or Refund b) Annual Cost of Gas Imbalance Surcharge or Refund for the period January 01, 2011 through December 31, 2011 referable to the twelve months ending August 31, 2010 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge f) Annual Merchant Function Charge Imbalance Surcharge or Refund for the period January 01, 2011 through December 31, 2011 referable to the twelve months ending August 31, 2010 	(2.0000) 5.6120 0.0000 0.1000 4.8389 0.3001
Total adjustments Issued by Alan P. Foster, Senior Vice President and Controller, Brooklyn, NY	8.8510
 Total Unitized Cost of Gas (5 + 6) 	59.6948

Issued by Alan P. Foster, Senior Vice President and Controller, Brooklyn, NY The Brooklyn Union Gas Company

STATEMENT TYPE: GAC

STATEMENT NO: 151

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

Applicable to Service Classification No. 4A-CNG	¢ per therm
1. Weighted Average Unitized Commodity Cost of Gas	52.5813
2. Weighted Average Unitized Fixed Costs	7.4902
 Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) 	60.0715
4. Unitized Fixed Cost Credits	(7.0991)
 5. Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses 	52.9724 54.2437
 6. Adjustments a) Monthly Cost of Gas Imbalance Surcharge or Refund b) Annual Cost of Gas Imbalance Surcharge or Refund for the period January 01, 2011 through December 31, 2011 referable to the twelve months ending August 31, 2010 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge f) Annual Merchant Function Charge Imbalance Surcharge or Refund for the period January 01, 2011 through December 31, 2011 referable to the twelve months ending August 31, 2010 	(2.0000) 5.6120 0.0000 0.1000 4.8389 0.3001
Total adjustments Issued by Alan P. Foster, Senior Vice President and Controller, Brooklyn, NY	8.8510
 Total Unitized Cost of Gas (5 + 6) 	63.0947

Issued by Alan P. Foster, Senior Vice President and Controller, Brooklyn, NY The Brooklyn Union Gas Company

STATEMENT TYPE: GAC STATEMENT NO: 151

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

Applicable to Service Classification No. 4B	¢ per therm
1. Weighted Average Unitized Commodity Cost of Gas	52.5813
2. Weighted Average Unitized Fixed Costs	7.1777
 Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) 	59.7590
4. Unitized Fixed Cost Credits	(7.0991)
 5. Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses 	52.6599 53.9237
 6. Adjustments a) Monthly Cost of Gas Imbalance Surcharge or Refund b) Annual Cost of Gas Imbalance Surcharge or Refund for the period January 01, 2011 through December 31, 2011 referable to the twelve months ending August 31, 2010 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge f) Annual Merchant Function Charge Imbalance Surcharge or Refund for the period January 01, 2011 through December 31, 2011 referable to the twelve months ending August 31, 2010 	(2.0000) 5.6120 0.0000 0.1000 4.8389 0.3001
Total adjustments Issued by Alan P. Foster, Senior Vice President and Controller, Brooklyn, NY	8.8510
 Total Unitized Cost of Gas (5 + 6) 	62.7747

Issued by Alan P. Foster, Senior Vice President and Controller, Brooklyn, NY The Brooklyn Union Gas Company

STATEMENT TYPE: GAC

STATEMENT NO: 151

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

Applicable to Service Classification No. 7 & 14	¢ per therm
1. Weighted Average Unitized Commodity Cost of Gas	52.5813
2. Weighted Average Unitized Fixed Costs	0.0000
 Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) 	52.5813
4. Unitized Fixed Cost Credits	0.0000
 5. Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses 	52.5813 53.8433
 6. Adjustments a) Monthly Cost of Gas Imbalance Surcharge or Refund b) Annual Cost of Gas Imbalance Surcharge or Refund for the period January 01, 2011 through December 31, 2011 referable to the twelve months ending August 31, 2010 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge Imbalance Surcharge or Refund for the period January 01, 2011 through December 31, 2011 referable to the twelve months ending August 31, 2010 	(2.0000) 5.6120 0.0000 0.1000 4.8389 0.3001
Total adjustments Issued by Alan P. Foster, Senior Vice President and Controller, Brooklyn, NY	8.8510
 Total Unitized Cost of Gas (5 + 6) 	62.6943

Issued by Alan P. Foster, Senior Vice President and Controller, Brooklyn, NY The Brooklyn Union Gas Company