PSC NO: 12-GAS

COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT NO: 165

INITIAL EFFECTIVE DATE: 05/01/2012

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

Applicable to Service Classification Nos. 1A, 1AR, 1B, 1BI, 1BR, 1B-DG, 2-1, 2-2, 3 & 21		¢ per therm
1.	Weighted Average Unitized Commodity Cost of Gas	24.8688
2.	Weighted Average Unitized Fixed Costs	29.1761
3.	Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses)	54.0449
4.	Unitized Fixed Cost Credits	(17.8564)
5.	Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses	36.1885 37.0570
6.	 Adjustments a) Monthly Cost of Gas Imbalance Surcharge or (Refund) b) Annual Cost of Gas Imbalance Surcharge or (Refund) for the period March 01, 2012 through December 31, 2012 referable to the twelve months ending August 31, 2011 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge (Effective through August 31, 2012) f) Annual Merchant Function Charge Imbalance Surcharge or (Refund) for the period March 01, 2012 through December 31, 2012 referable to the twelve months ending August 31, 2011 	(2.0000) 0.2410 0.0000 0.1000 3.9270 (0.5764)
	Total adjustments	1.6916
7.	Total Unitized Cost of Gas (5 + 6)	38.7486

Issued by Kenneth D. Daly, President, Brooklyn, NY The Brooklyn Union Gas Company

PSC NO: 12-GAS STATEMENT TYPE: GAC COMPANY: THE BROOKLYN UNION GAS COMPANY STATEMENT NO: 165

INITIAL EFFECTIVE DATE: 05/01/2012

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

Applicable to Service Classification No. 4A	
Weighted Average Unitized Commodity Cost of Gas	24.8688
2. Weighted Average Unitized Fixed Costs	4.1699
 Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) 	29.0387
4. Unitized Fixed Cost Credits	(11.4375)
 Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses 	17.6012 18.0236
 6. Adjustments a) Monthly Cost of Gas Imbalance Surcharge or (Refund) b) Annual Cost of Gas Imbalance Surcharge or (Refund) for the period March 01, 2012 through December 31, 2012 referable to the twelve months ending August 31, 2011 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge (Effective through August 31, 2012) f) Annual Merchant Function Charge Imbalance Surcharge or (Refund) for the period March 01, 2012 through December 31, 2012 referable to the twelve months ending August 31, 2011 	(2.0000) 0.2410 0.0000 0.1000 3.9270 d (0.5764)
Total adjustments	1.6916
7. Total Unitized Cost of Gas (5 + 6)	19.7152

Issued by Kenneth D. Daly, President, Brooklyn, NY The Brooklyn Union Gas Company

PSC NO: 12-GAS

COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT TYPE: GAC

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INITIAL EFFECTIVE DATE: 05/01/2012

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

Applicable to Service Classification No. 4A-CNG	
Weighted Average Unitized Commodity Cost of Gas	24.8688
2. Weighted Average Unitized Fixed Costs	7.4902
 Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) 	32.3590
4. Unitized Fixed Cost Credits	(11.4375)
 Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses 	20.9215 21.4236
 6. Adjustments a) Monthly Cost of Gas Imbalance Surcharge or (Refund) b) Annual Cost of Gas Imbalance Surcharge or (Refund) for the period March 01, 2012 through December 31, 2012 referable to the twelve months ending August 31, 2011 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge (Effective through August 31, 2012) f) Annual Merchant Function Charge Imbalance Surcharge or (Refund) for the period March 01, 2012 through December 31, 2012 referable to the twelve months ending August 31, 2011 	(2.0000) 0.2410 0.0000 0.1000 3.9270 (0.5764)
Total adjustments	1.6916
7. Total Unitized Cost of Gas (5 + 6)	23.1152

Issued by Kenneth D. Daly, President, Brooklyn, NY The Brooklyn Union Gas Company

PSC NO: 12-GAS

COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT TYPE: GAC

STATEMENT TYPE: GAC

STATEMENT NO: 165

INITIAL EFFECTIVE DATE: 05/01/2012

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

Applicable to Service Classification No. 4B	
Weighted Average Unitized Commodity Cost of Gas	24.8688
2. Weighted Average Unitized Fixed Costs	7.1777
 Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) 	32.0465
4. Unitized Fixed Cost Credits	(11.4375)
 5. Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses 	20.6090 21.1036
 6. Adjustments a) Monthly Cost of Gas Imbalance Surcharge or (Refund) b) Annual Cost of Gas Imbalance Surcharge or (Refund) for the period March 01, 2012 through December 31, 2012 referable to the twelve months ending August 31, 2011 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge (Effective through August 31, 2012) f) Annual Merchant Function Charge Imbalance Surcharge or (Refund) for the period March 01, 2012 through December 31, 2012 referable to the twelve months ending August 31, 2011 	(2.0000) 0.2410 0.0000 0.1000 3.9270 (0.5764)
Total adjustments	1.6916
7. Total Unitized Cost of Gas (5 + 6)	22.7952

Issued by Kenneth D. Daly, President, Brooklyn, NY The Brooklyn Union Gas Company

PSC NO: 12-GAS

COMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT NO: 165

INITIAL EFFECTIVE DATE: 05/01/2012

STATEMENT OF GAS AND PIPELINE COSTS AND ADJUSTMENTS (Issued under authority of 16 NYCRR 281.55 and 281.56)

Applicable to Service Classification No. 7 & 14	
Weighted Average Unitized Commodity Cost of Gas	24.8688
2. Weighted Average Unitized Fixed Costs	0.0000
 Weighted Average Unitized Cost of Gas (1 + 2; Gross, before losses) 	24.8688
4. Unitized Fixed Cost Credits	0.0000
 5. Weighted Average Unitized Cost of Gas including Fixed Cost Credits (3 + 4) a) Before losses b) After 2.34% losses 	24.8688 25.4657
 6. Adjustments a) Monthly Cost of Gas Imbalance Surcharge or (Refund) b) Annual Cost of Gas Imbalance Surcharge or (Refund) for the period March 01, 2012 through December 31, 2012 referable to the twelve months ending August 31, 2011 c) Pipeline Refund Provision d) Research & Development Charge e) Merchant Function Charge (Effective through August 31, 2012) f) Annual Merchant Function Charge Imbalance Surcharge or (Refund) for the period March 01, 2012 through December 31, 2012 referable to the twelve months ending August 31, 2011 	(2.0000) 0.2410 0.0000 0.1000 3.9270 (0.5764)
Total adjustments	1.6916
7. Total Unitized Cost of Gas (5 + 6)	27.1573

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