PSC NO: 12 GAS COMPANY: THE BROOKLYN UNION GAS COMPANY INITIAL EFFECTIVE DATE: 05/18/12

STATEMENT TYPE: COC STATEMENT NO: 156

STATEMENT OF UNBUNDLED TRANSPORTATION SERVICE CASH OUT CHARGES

Applicable for Cash Out Billings from April 1, 2012 through April 30, 2012 Applicable to usage under Service Classification No. 20 of PSC No. 12-GAS

| MONTHLY AVERAGE COMMODITY COST OF GAS PRICE PER DTH: | \$2.8832 |
|--------------------------------------------------------------------------------------|----------|
| ACTUAL MONTHLY INCREMENTAL COST OF GAS INCLUDING DEMAND CHARGES PRICE PER DTH: | \$5.9503 |
| DAILY COMMODITY COST OF GAS PRICE PER DTH: | \$2.8832 |
| DAILY INCREMENTAL COST OF GAS INCLUDING DEMAND CHARGES PRICE PER DTH: | \$5.9503 |

Issued By: Kenneth D. Daly, President, Brooklyn, NY