Received: 09/29/2003

Status: CANCELLED Effective Date: 10/01/2003

PSC NO: 12 GAS STATEMENT TYPE: SOP

COMPANY: THE BROOKLYN UNION GAS COMPANY STATEMENT NO: 62

INITIAL EFFECTIVE DATE: 10/01/03

SERVICE CLASSIFICATION No. 5A

STATEMENT OF STANDARD OFFER PRICE Applicable to usage under Service Classification No. 5A of P.S.C. No. 12-GAS

S.C. 5A CUSTOMERS:

PRICE PER DTH \$ 5.883

S.C. 5A CUSTOMERS:

(Petroleum Business Tax Exempt)

PRICE PER DTH \$ 5.783

FLOOR PRICE PER DTH \$5.010

CEILING PRICE PER DTH \$ 9.100

Issued by John J. Bishar, Jr., Senior Vice President, General Counsel and Secretary, Brooklyn, NY