Received: 03/28/2003

Status: CANCELLED Effective Date: 04/01/2003

PSC NO: 12 GAS STATEMENT TYPE: SOP

COMPANY: THE BROOKLYN UNION GAS COMPANY STATEMENT NO: 56

INITIAL EFFECTIVE DATE: 04/01/03

SERVICE CLASSIFICATION No. 5A STATEMENT OF STANDARD OFFER PRICE

Applicable to usage under Service Classification No. 5A of P.S.C. No. 12-GAS

S.C. 5A CUSTOMERS: PRICE PER DTH

\$ 8.612

S.C. 5A CUSTOMERS:

(Petroleum Business Tax Exempt)

PRICE PER DTH \$8.612

FLOOR PRICE PER DTH \$8.512

CEILING PRICE PER DTH \$ 10.12

Issued by Richard A. Rapp, Jr., Vice President, Deputy General Counsel and Secretary, Brooklyn, NY