

PSC NO: 12 GAS**STATEMENT TYPE: COC****COMPANY: THE BROOKLYN UNION GAS COMPANY STATEMENT NO: 70****INITIAL EFFECTIVE DATE: 06/08/04****STATEMENT OF UNBUNDLED TRANSPORTATION SERVICE
CASH OUT CHARGES**

Applicable for Cash Out Billings from **May 1, 2004** through **May 31, 2004**
Applicable to usage under Service Classification Nos. 16, 17 and 18 of PSC No. 12-GAS

MONTHLY AVERAGE COMMODITY**COST OF GAS****PRICE PER DTH: \$ 5.8767****ACTUAL MONTHLY INCREMENTAL****COST OF GAS INCLUDING DEMAND CHARGES****PRICE PER DTH: \$ 7.0480****DAILY COMMODITY****COST OF GAS****PRICE PER DTH: \$ 5.8767****DAILY INCREMENTAL****COST OF GAS INCLUDING DEMAND CHARGES****PRICE PER DTH: \$ 7.0480******** For the Following Dates the Daily Incremental Cost of Gas is:**

May 25, 2004	\$7.1200
May 26, 2004	\$7.3700
May 27, 2004	\$7.2850

Issued by John J. Bishar, Jr., Senior Vice President, General Counsel and Secretary, Brooklyn, NY