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PSC NO: 12 GAS COMPANY: THE BROOKLYN UNION GAS COMPANY

SUPPLEMENT NO: 28

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INITIAL EFFECTIVE DATE: 07/09/04

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to Schedule for Gas Service, P.S.C. No. 12 - GAS are hereby postponed to September 1, 2004.

Issued by John J. Bishar, Jr., Senior Vice President, General Counsel and Secretary, Brooklyn, NY