

PSC NO: 12 GAS**STATEMENT TYPE: COC****COMPANY: THE BROOKLYN UNION GAS COMPANY STATEMENT NO: 67****INITIAL EFFECTIVE DATE: 03/18/04****STATEMENT OF UNBUNDLED TRANSPORTATION SERVICE
CASH OUT CHARGES**

Applicable for Cash Out Billings from **February 1, 2004** through **February 29, 2004**
Applicable to usage under Service Classification Nos. 16, 17 and 18 of PSC No. 12-GAS

MONTHLY AVERAGE COMMODITY**COST OF GAS****PRICE PER DTH: \$ 5.8329****ACTUAL MONTHLY INCREMENTAL****COST OF GAS INCLUDING DEMAND CHARGES****PRICE PER DTH: \$ 7.4576****DAILY COMMODITY****COST OF GAS****PRICE PER DTH: \$ 5.8329****DAILY INCREMENTAL****COST OF GAS INCLUDING DEMAND CHARGES****RICE PER DTH: \$ 7.4576****RICE PER DTH:******** For the Following Dates the Daily Incremental Cost of Gas is:**

February 1, 2004	\$9.2950
February 2, 2004	\$9.2950
February 14, 2004	\$7.6950
February 15, 2004	\$7.6950
February 16, 2004	\$7.6950
February 17, 2004	\$7.6950

Issued by John J. Bishar, Jr., Senior Vice President, General Counsel and Secretary, Brooklyn, NY