Received: 03/30/2004

Status: CANCELLED Effective Date: 04/01/2004

PSC NO: 12 GASCOMPANY: THE BROOKLYN UNION GAS COMPANY

STATEMENT NO: 68

STATEMENT TYPE: SOP

INITIAL EFFECTIVE DATE: 04/01/04

SERVICE CLASSIFICATION No. 5A

STATEMENT OF STANDARD OFFER PRICE Applicable to usage under Service Classification No. 5A of P.S.C. No. 12-GAS

S.C. 5A CUSTOMERS:

PRICE PER DTH \$ 6.833

S.C. 5A CUSTOMERS:

(Petroleum Business Tax Exempt)

PRICE PER DTH \$ 6.733

FLOOR PRICE PER DTH \$6.146

CEILING PRICE PER DTH \$9.440

Issued by John J. Bishar, Jr., Senior Vice President, General Counsel and Secretary, Brooklyn, NY